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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

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**FORM 8-K**

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**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) May 8, 2008

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**Matrix Service Company**

(Exact Name of Registrant as Specified in Its Charter)

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**DELAWARE**

(State or Other Jurisdiction of Incorporation)

**001-15461**

(Commission File Number)

**73-1352174**

(IRS Employer Identification No.)

**10701 E. UTE. STREET, TULSA, OK**

(Address of Principal Executive Offices)

**74116**

(Zip Code)

**918-838-8822**

(Registrant's Telephone Number, Including Area Code)

**NOT APPLICABLE**

(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On May 8, 2008, Matrix Service Company (the "Company") issued a press release announcing that the Company has successfully met the required mechanical completion date for the third and final tank on its Gulf Coast LNG project. The full text of the press release is attached as Exhibit 99 to this Current Report on Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

The following exhibit is filed or furnished herewith:

<u>Exhibit No.</u>	<u>Description</u>
99	Press Release dated May 8, 2008, providing an update on Gulf Coast LNG project.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Matrix Service Company

Dated: May 8, 2008

By: /s/ Kevin S. Cavanah

Kevin S. Cavanah

Vice President – Accounting & Financial Reporting and Principal

Accounting Officer

**EXHIBIT INDEX**

**Exhibit No.**

**Description**

99

Press Release dated May 8, 2008, providing an update on Gulf Coast LNG project.



# **MATRIX SERVICE**

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## **INDUSTRIAL SERVICE CONTRACTOR**

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**FOR IMMEDIATE RELEASE**

**MATRIX SERVICE MEETS REQUIRED MECHANICAL COMPLETION DATE ON FINAL TANK  
ON GULF COAST LNG PROJECT**

**TULSA, OK – May 8, 2008 – Matrix Service Co. (Nasdaq: MTRX)**, a leading industrial services company, today announced that the Company has successfully met the required mechanical completion date on the third and final tank on its Gulf Coast LNG project. This achievement brings the Company to more than 95% complete on the project and the Company has now met the contractual delivery commitment on all three tanks. The remaining work on the site is expected to be finished in June as originally scheduled.

Michael J. Bradley, president and chief executive officer of Matrix Service Company stated, “The Matrix team on site put forth a tremendous effort to ensure that we met our customer’s completion dates. By remaining focused on the task at hand, despite the difficult construction environment during this period, the team was able to ensure that we met our commitments to our customer and completed tank three on time. This is a significant accomplishment for our Company and for our team on this project.”

**About Matrix Service Company**

Matrix Service Company provides general industrial construction and repair and maintenance services principally to the petroleum, petrochemical, power, bulk storage terminal, pipeline and industrial gas industries.

The Company is headquartered in Tulsa, Oklahoma, with regional operating facilities located in Oklahoma, Texas, California, Michigan, Pennsylvania, Illinois, Washington, and Delaware in the U.S. and Canada.

This release contains forward-looking statements that are made in reliance upon the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These statements are generally accompanied by words such as "anticipate," "continues," "expect," "forecast," "outlook," "believe," "estimate," "should" and "will" and words of similar effect that convey future meaning, concerning the Company's operations, economic performance and management's best judgment as to what may occur in the future. Future events involve risks and uncertainties that may cause actual results to differ materially from those we currently anticipate. The actual results for the current and future periods and other corporate developments will depend upon a number of economic, competitive and other influences, including the possibility of further overruns or delays on the Company's Gulf Coast LNG project and those factors discussed in the "Risk Factors" and "Forward Looking Statements" sections and elsewhere in the Company's reports and filings made from time to time with the Securities and Exchange Commission. Many of these risks and uncertainties are beyond the control of the Company, and any one of which, or a combination of which, could materially and adversely affect the results of the Company's operations and its financial condition. We undertake no obligation to update information contained in this release.

**For more information, please contact:**

**Investors and Financial Media:**

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